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Tennessee Supreme Court

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Rule 31 Continuing Mediation Education Accreditation Request Form

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E-Mail Address: jsimpkins@blr.com
12TH ANNUAL
Course Title: FAMILY LAW CONFERENCE FOR TENNESSEE
Date(s) Held: OCTOBER 12-13, 2017 (AND) NOVEMBER 30- DECEMBER 1, 2017 PRACTITIONERS
Location(s): NASHVILLE SCHOOL OF LAW
How to Register: CALL: (800) 727-5257 (OR) VISIT: www.mleesmith.com/
Fee for Members/Non-Members: \$497 (FULL PGM) - \$347 (1 DAY ONLY) TFLC
Does this course have CLE Commission YES - 15 HRS. (12 HRS. GENERAL & 3 HOURS DUAL)

Approval?	Type of Credit Requested (General Continuing Education, General Mediation Issues, Mediation Ethics, or Family Law)	Start Time	End Time	Credit Approval (Office Use Only)
Session Description				
* SEE ATTACHED PDF OF CONFERENCE BROCHURE				

OFFICE USE ONLY

Total Approved CME:
Date Approved: 9/20/17

October 12-13, 2017 Conference approved for 9 hours Family Law and 6 hours General Continuing Education [Maximum of 15 hours]

COMPLETED
BY: JEAN SIMPKINS, PROGRAM PRODUCER

PH: (615) 948-2131 (Cell)

(615) 661-0249 (ext 8028) (office)

jsimpkins@blr.com

November 30- December 1, 2017 Conference approved for 10 hours Family Law and 5 hours General Continuing Education [Maximum of 15 hours]

No approval for General Mediation Issues or Mediation Ethics for either Conference.
See attached for individual session approvals.

THE 12TH ANNUAL
**Family Law
Conference**
for Tennessee Practitioners

This two-day seminar offers an insider's perspective on the most significant recent developments in Tennessee family law. Fulfill your annual CLE requirement at one event.



WHEN

Oct. 12 & 13 and Nov. 30 & Dec. 1

WHERE

Nashville School of Law

HIGHLIGHTS

- » Protecting a client's separate assets
- » Dividing/valuing marital property
- » Orders of protection/domestic violence issues
- » Relative/stepparent/adult adoptions
- » Technology for the family law practitioner
- » Modifying permanent parenting plans
- » Practical tips from judges across the state
- » Hot topics in child custody/property division
- » Tax issues in divorce
- » Civil and criminal contempt in family matters
- » Use of trusts in family law practice
- » Discovery abuses and remedies
- » Dealing with children in a divorce case
- » Tips for effective direct/cross-examination
- » Case law/legislative update
- » Ethics and professionalism in family law practice
- » Attorney's ethical use of social media

October Faculty

David Anthony
*Bone McAllester Norton
PLLC, Nashville*

Dawn Coppock
Strawberry Plains attorney

Sandy Garrett
*Chief Disciplinary Counsel,
Board of Professional
Responsibility*

Jason Hicks
*Moore, Rader, Fitzpatrick &
York PC, Cookeville*

C. Jay Ingram
Phillips & Ingram, Gallatin

Stanley A. Kweller
*Jackson, Kweller, McKinney,
Hayes, Lewis & Garrett,
Nashville*

Sean J. Martin
*Martin Heller Potempa &
Sheppard, Nashville*

Chancellor Larry McMillan
*chancery court, 19th Judicial
District (Montgomery &
Robertson counties)*

Marlene Eskind Moses
*MTR Family Law, PLLC,
Nashville*

Phillip R. Newman
*Purveyer, Newman & Morton,
PLLC, Nashville*

Judge Phillip Robinson
circuit court, Davidson County

Kevin Shepherd
Maryville attorney

Greg Smith
*Stites & Harbison PLLC,
Nashville*

Scott Womack, ASA, CFFA
*Lattimore Black Morgan &
Cain, Nashville*

Judge Thomas Wright
*circuit court, 3rd Judicial
District (Greene, Hamblen,
Hancock & Hawkins counties)*

December Faculty

Amy J. Amundsen
*Rice, Amundsen & Caperton
PLLC, Memphis*

David Anthony
*Bone McAllester Norton
PLLC, Nashville*

Judge Mike Binkley
*circuit court, 21st Judicial
District (Hickman, Lewis,
Perry & Williamson counties)*

Chancellor Jerri S. Bryant
*chancery court, 10th Judicial
District (Bradley, McMinn,
Monroe & Polk counties)*

Judge Robert L. Childers
*retired circuit court judge,
Shelby County*

Dawn Coppock
Strawberry Plains attorney

Jason Hicks
*Moore, Rader, Fitzpatrick &
York PC, Cookeville*

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Eileen Burkhalter Smith
*Disciplinary Counsel, Board of
Professional Responsibility*

Greg Smith
*Stites & Harbison PLLC,
Nashville*

Call **800-727-5257** to register risk-free
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WHERE

Nashville School of Law
4013 Armory Oaks Drive
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FREE PARKING 

FREE WI-FI 

For complete directions, visit

mleesmith.com/TFLC

WHEN

October 12 & 13 and November 30 & December 1

15 hours of CLE (12 hours of general and 3 hours of dual) Rule 31 Mediators can earn 15 hours of Continuing Mediation Education (CME) credit

Registration begins at 7:30 a.m. The conference begins at 8:00 a.m. and concludes at 5:00 p.m.

(There will be morning and afternoon breaks each day, and attendees will have 1 hour for lunch, which is included with registration)

Price: \$497 for entire program (\$70 off for additional attendees from same firm), \$347 for one day only, and \$247 for materials only

\$50 early bird discount until September 1 (October conference)

\$50 early bird discount until October 20 (December conference)

*(Attorneys may attend one day in October and one day in December at the 2-Day price)

OCTOBER AGENDA

October 12 (Day 1)

Permanent Parenting Plans: Why and How They Can Be Changed 8:00 A.M. TO 9:00 A.M.

Marlene Eskin Moses
MTR Family Law, PLLC

Ms. Moses will explore when it's appropriate to seek modification of a permanent parenting plan and how to go about petitioning for any revisions.

Use of Civil and Criminal Contempt 9:00 A.M. TO 10:00 A.M.

Chancellor Larry McMillian
Chancery Court, 19th Judicial District
(Montgomery & Robertson counties)

Learn from a trial judge what you need to know about the use of civil and criminal contempt in family law matters.

MORNING BREAK
10:00 A.M. TO 10:15 A.M.

Case Law Update 10:15 A.M. TO 12:15 P.M.

Greg Smith
Stites & Harbison PLLC

Get up-to-date on the most recent decisions in the family law area from Tennessee's appellate courts on child sup-

port, child custody, visitation, alimony, and more. As the speaker says, "Most of the important cases and all of the fun ones," including every case in which the divorce lasted longer than the marriage.

LUNCH (INCLUDED WITH REGISTRATION)
12:15 P.M. TO 1:15 P.M.

Ethical Concerns: Are You in Jeopardy?

1:15 P.M. TO 2:45 P.M.

Sandy Garrett

Chief Disciplinary Counsel,
Board of Professional Responsibility

Join Ms. Garrett for a game of Jeopardy discussing current developments, including the latest on the use of social media, proposed rule changes, recent ethics opinions, Tennessee Supreme Court disciplinary cases, attorney's fee issues, and trust accounting issues.

AFTERNOON BREAK
2:45 P.M. TO 3:00 P.M.

Legislative Update 3:00 P.M. TO 4:00 P.M.

Jason Hicks

Moore, Rader, Fitzpatrick & York PC

Mr. Hicks will review new laws from the 2017 legislative session and offer insight on what's ahead in the General Assembly for 2018 and beyond.

Practice Tips for Effective Direct and Cross-Examination 4:00 P.M. TO 5:00 P.M.

Judge Phillip Robinson

Circuit Court, Davidson County

Learn from an experienced trial judge the rules, strategies, and traps to avoid during both direct and cross-examination. He'll offer tips on what to do when a witness is being evasive or defiant, translating expert testimony into plain English, handling objections to questions, and the effective use of evidence/documents during the examination of witnesses.

October 13 (Day 2)

Advanced Discovery and Evidence in Divorce 8:00 A.M. TO 9:00 A.M.

Kevin Shepherd

Maryville attorney

- » E-discovery – home and work computers/social media
- » Tracking down hidden assets and income
- » Discovery abuses and remedies
- » Depositions
- » Preparing effective sworn financial statements

Protecting a Client's Separate Assets 9:00 A.M. TO 10:00 A.M.

Judge Thomas Wright

Circuit Court, 3rd Judicial District (Greene, Hamblen, Hancock & Hawkins counties)

- » Commingling of property
- » Transmutation
- » Classification of separate and marital property
- » Prenuptial agreements, with a perspective on protecting or establishing a client's property interests

MORNING BREAK
10:00 A.M. TO 10:15 A.M.

Valuation and Division of Marital Assets

10:15 A.M. TO 11:30 A.M.

Stan Kweller

Jackson, Kweller, McKinney, Hayes, Lewis & Garrett

Scott Womack, ASA, CFFA

Lattimore Black Morgan & Cain

- » Commingling of personal and marital property
- » Business valuation methods
- » Commingling of business and personal assets
- » Dividing retirement assets – best uses of QDROs
- » Dividing trusts in divorce
- » When and how to use experts
- » The effect of bankruptcy on divorce

Orders of Protection/Domestic Violence Issues 11:30 A.M. TO 12:15 P.M.

Jay Ingram

Phillips & Ingram

- » Restraining order vs. protective order
- » Orders of protection
- » Disputing false allegations
- » Temporary restraining orders

LUNCH (INCLUDED WITH REGISTRATION)
12:15 P.M. TO 1:15 P.M.

Relative, Stepparent, and Adult Adoptions 1:15 P.M. TO 2:15 P.M.

Dawn Coppock

Strawberry Plains attorney

- » Stepparent adoption procedures
- » Relative adoption procedures
- » Unborn adoptive child vs. infant/child vs. adult adoption
- » Single parent adoptions
- » Same sex adoptions

Ethical Issues: Using Social Media/The Evidentiary Role of Technology 2:15 P.M. TO 3:15 P.M.

David Anthony

Bone McAllester Norton PLLC

Phil Newman

Puryear, Newman & Morton, PLLC

Let Mr. Anthony and Mr. Newman walk you through some of the ethical challenges presented by social media in the practice of law today. They will also offer tips on the evidentiary role of technology in your day to day practice.

AFTERNOON BREAK
3:15 P.M. TO 3:30 P.M.

Ethical Scenarios: Hot Topics 3:30 P.M. TO 4:00 P.M.

Kevin Shepherd

Maryville attorney

- » Attorney fees and engagement agreements
- » Preventing conflicts of interest
- » Protecting confidentiality
- » Effective and ethical client communication

Technology Tips for Today's Practitioner
4:00 P.M. TO 5:00 P.M.

Sean Martin

Martin Heller Potempa & Sheppard

Mr. Martin will discuss current developments in document management and retention, timekeeping, and billing capabilities, offer tips about server-based versus cloud-based networks, and explore the wireless and paperless law office.

DECEMBER AGENDA

November 30 (Day 1)

Permanent Parenting Plans: Why and How They Can Be Changed

8:00 A.M. TO 9:00 A.M.

Marlene Eskind Moses

MTR Family Law, PLLC

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Disciplinary Counsel, Board of Professional Responsibility

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Maryville attorney

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- » Discovery abuses and remedies
- » Depositions
- » Preparing effective sworn financial statements

Hot Topics in Child Custody/Property Division

9:00 A.M. TO 10:00 A.M.

Chancellor Jerri Bryant

Chancery Court, 10th Judicial District (Bradley, McMinn, Monroe & Polk counties)

Let Chancellor Bryant walk you through some of the most significant issues she sees when dealing with child custody issues and the division of marital assets. She will offer valuable tips (with sample forms) on handling these types of issues.

MORNING BREAK

10:00 A.M. TO 10:15 A.M.

Tax Issues in Divorce

10:15 A.M. TO 11:15 A.M.

Amy Amundsen

Rice, Amundsen & Caperton PLLC

- » Tax considerations in the sale of assets
- » Tax returns for the year of the divorce
- » Liability for prior tax returns
- » Dependency exemptions
- » Income tax and spousal support

Trusts and Divorce

11:15 A.M. TO 11:45 A.M.

Amy Amundsen

Rice, Amundsen & Caperton PLLC

- » Overview of trust law
- » Dealing with existing trusts during a divorce
- » Creating trusts during divorce proceedings
- » Commonly overlooked pitfalls

Ethics & Professionalism:

Mindfulness in the Law

11:45 A.M. TO 12:15 P.M.

Judge Robert L. Childers

Former circuit court judge, Shelby County

- » Coping with and reducing stress
- » Improving your well-being
- » Neuro-science of "mindfulness"
- » Lawyer assistance programs

LUNCH (INCLUDED WITH REGISTRATION)

12:15 P.M. TO 1:15 P.M.

Orders of Protection/Domestic Violence Issues

1:15 P.M. TO 1:45 P.M.

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Phillips & Ingram

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2:45 P.M. TO 3:00 P.M.

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3:00 P.M. TO 4:00 P.M.

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Phil Newman

Purveyer, Newman & Morton, PLLC

Let Mr. Anthony and Mr. Newman walk you through some of the ethical challenges presented by social media in the practice of law today. They will also offer tips on the evidentiary role of technology in your day to day practice.

Dealing with Children During the Divorce Case

4:00 P.M. TO 5:00 P.M.

Judge Mike Binkley

Circuit Court, 21st Judicial District (Hickman, Lewis, Perry & Williamson counties)

Let Judge Binkley walk you through issues that arise when children are involved in a divorce case — weighing a child's preference in determining parenting time, interviewing the child "in chambers," ordering a psychological evaluation for either the child, the parents, or all parties, and taking precautions when a child has to testify in court.

ATTENDEES WILL RECEIVE A BINDER OF MATERIALS COVERED DURING THE SEMINAR AND WILL BE ABLE TO DOWNLOAD THE MATERIALS AFTER THE CONFERENCE.

REGISTRATION FORM. FOR ASSISTANCE, CALL 800-727-5257.

☒ **YES!** I want to get up-to-date information on the latest and most significant developments affecting my clients and my practice. Please reserve my spot at the **Family Law Conference for Tennessee Practitioners**. My registration includes the two-day conference, pages of valuable course materials, morning and afternoon snacks, lunch, and up to 15 hours of CLE credit. If I am dissatisfied, I am entitled to a complete refund of my registration fee. **Fee:** \$497 for entire program (\$70 off for additional attendees from same firm), \$347 for one day only, and \$247 for materials. \$50 early bird discount until September 1 (October conference) or until October 20 (December conference)

☐ October 12 & 13 – Full Program ☐ November 30 & December 1 – Full Program
☐ Day one only ☐ Day two only ☐ Day one only ☐ Day two only

☐ Materials only (\$247)
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Earn up to 15 hours of CLE credit including 3 hours of DUAL credit. Plus, Rule 31 Mediators can earn 15 hours of Continuing Mediation Education (CME) credit.

FEE

\$497 for entire program (\$70 off for additional attendees from same firm), \$347 for one day only, and \$247 for materials

Cancellation Policy

- A \$50 processing fee applies to ALL conference cancellations.
- Registrants are responsible for the entire program fee for a cancellation made after 5:00 p.m. three weeks prior to the event (whether or not you attend the program or fail to cancel).
- An alternate may attend in place of the original registrant.

10 REASONS TO ATTEND THIS CONFERENCE:

- » **Quality presenters.** You'll hear from attorneys who are authorities in the field of family law.
- » **Judicial perspective.** You'll hear from Circuit Judges Mike Binkley, Robert L. Childers, Phillip Robinson, and Thomas Wright, as well as Chancellors Jerri Bryant and Larry McMillan.
- » **Flexibility.** You can choose to attend one day in October and one day in December, as best fits your schedule.
- » **Practical information.** You'll get information you can put to use in your practice right away.
- » **Dynamic interaction.** You'll be encouraged to ask questions and present your own situations for discussion.
- » **Timely information.** You'll get up to date on the latest developments in the area of family law.
- » **Useful materials.** You'll receive a notebook of materials as well as online access to conference materials.
- » **Convenient location.** The Nashville School of Law is located just off I-65 and I-440, near the downtown Nashville area, and provides you with plentiful, free parking.
- » **Internet access.** The Nashville School of Law has free wireless Internet access in its classrooms, allowing you to stay in touch with your office.
- » **CLE.** You can earn all of your annual CLE credit, including 3 dual hours.

HERE'S WHAT YOUR COLLEAGUES SAID ABOUT LAST YEAR'S FAMILY LAW CONFERENCE FOR TENNESSEE PRACTITIONERS:

"This is always one of my favorite seminars – very good speakers, always learn something new."

"Speakers are always top notch and provide interesting and engaging content. This is my 3rd year attending and it gets better with each year!"

"Excellent location, easy to get to, and free, easy parking. This is the quickest, easiest, all-day CLE that I've been to in years – the day just "flew" by!"

"Second time coming to this seminar. TAM has the best speakers and covers the most relevant topics. I'll be back!"

"Great seminar with lots of useful information. Love having the notebook of materials to take back to the office with me."

"Love the comprehensiveness of this seminar. I learned quite a bit which was very helpful to me as someone just starting to practice family law."

Produced by

Virginia Mayo and Jean Simpkins
Editors, *Tennessee Attorneys Memo*
M. Lee Smith Publishers, a division of BLR